

Rental Income & Deduction Organizer

Name: _____
 Property location: _____
 Number of apts.? _____ I live in apt. number _____
 Rents received during year: _____
 Do relatives or "good" friends live in property? _____
 If rents are considered low, specify reason. _____

Repairs:	Description	Apt. No.	Amount
Carpentry	_____	_____	\$ _____
	_____	_____	\$ _____
Plumbing	_____	_____	\$ _____
	_____	_____	\$ _____
Electrical	_____	_____	\$ _____
	_____	_____	\$ _____
Painting	_____	_____	\$ _____
	_____	_____	\$ _____
Appliance(s) & repairs	_____	_____	\$ _____
	_____	_____	\$ _____
Oil burner cleanup and repair	_____	_____	\$ _____
Outside house.....	_____	_____	\$ _____
Roofing.....	_____	_____	\$ _____
Purchased small tools.....	_____	_____	\$ _____
Other	_____	_____	\$ _____
	_____	_____	\$ _____

Other Expenses:

Water and sewer..... \$ _____

Do you provide utilities for your tenants? _____
 If yes, Electricity \$ _____ Oil \$ _____ Gas \$ _____

Insurance (Fire, liability, and FHA, etc.) \$ _____

Mortgage interest \$ _____

Real estate taxes..... \$ _____

Do you have any home improvement loans? _____
 Years of Loan _____ Amount Borrowed \$ _____ Monthly Payment \$ _____
 Months paid during year _____

Rental Commissions or Advertising..... \$ _____

Hardware and supplies..... \$ _____

Do you use your auto to pickup supplies, etc.? _____

Improvements (during year)

Description	Apt.	Cost
1. _____	_____	\$ _____
2. _____	_____	\$ _____
3. _____	_____	\$ _____

For Office Use Only

If new client, list when house purchased, cost and all improvements since date purchased to current tax year.